

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L45203UP2007PLC033119

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCJ9042R

(ii) (a) Name of the company

JAYPEE INFRATECH LIMITED

(b) Registered office address

Sector-128
Noida
Uttar Pradesh
201304
India

(c) *e-mail ID of the company

mohinder.kharbanda@jalindia

(d) *Telephone number with STD code

01149828619

(e) Website

www.jaypeeinfratech.com

(iii) Date of Incorporation

05/04/2007

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☒ Yes

☐ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	1,024
2	BSE LIMITED	1

(b) CIN of the Registrar and Transfer Agent

U72400TG2003PTC041636

Pre-fill

Name of the Registrar and Transfer Agent

KARVY COMPUTERSHARE PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

46,,AVENUE, 4TH STREET,NO.1, BANJARA HILLS,
HYDERABAD.

(vii) *Financial year From date 01/04/2016 (DD/MM/YYYY) To date 31/03/2017 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

29/12/2017

(b) Due date of AGM

30/09/2017

(c) Whether any extension for AGM granted

☒ Yes ☐ No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

G52012192

Pre-fill

(e) Extended due date of AGM after grant of extension

30/12/2017

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

2

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	F2	Roads, railways, Utility projects	9.78
2	L	Real Estate	L1	Real estate activities with own or leased property	90.22

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

2

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	JAIPRAKASH ASSOCIATES LIM	L14106UP1995PLC019017	Holding	71.64
2	JAYPEE HEALTHCARE LIMITED	U85191UP2012PLC053358	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,500,000,000	1,388,933,497	1,388,933,497	1,388,933,497
Total amount of equity shares (in Rupees)	25,000,000,000	13,889,334,970	13,889,334,970	13,889,334,970

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	2,500,000,000	1,388,933,497	1,388,933,497	1,388,933,497
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	25,000,000,000	13,889,334,970	13,889,334,970	13,889,334,970

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	50,000,000	0	0	0
Total amount of preference shares (in rupees)	5,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Redeemable Shares				
Number of preference shares	50,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	5,000,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	1,388,933,497	13,889,334,970	13,889,334,970	
Increase during the year	0	0	0	0
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	1,388,933,497	13,889,334,970	13,889,334,970	
Preference shares				
At the beginning of the year	0	0	0	

Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes

☐ No

☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes

☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	2,119.5	1000000	2,119,500,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			91,495,578,463
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			1,535,384,293
Total			95,150,462,756

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	8,000,000,000	0	5,880,500,000	2,119,500,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

9,621,371,520

(ii) Net worth of the Company

53,429,324,988

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	995,000,000	71.63769915	0	
10.	Others	0	0	0	
	Total	995,000,000	71.64	0	0

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	145,941,903	10.50747954	0	
	(ii) Non-resident Indian (NRI)	4,544,111	0.32716548	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	62,585,268	4.50599457	0	
5.	Financial institutions	69,401,391	4.99673967	0	
6.	Foreign institutional investors	24,116,380	1.73632359	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	82,958,058	5.97278834	0	
10.	Others TRUSTS, CLEARING MEMBE	4,386,386	0.31580965	0	
	Total	393,933,497	28.36	0	0

Total number of shareholders (other than promoters)

129,281

**Total number of shareholders (Promoters+Public/
Other than promoters)**

129,284

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

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Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
DIMENSIONAL FUND /	'DB HOUSE, HAZARIMAL SOMANI I		IN	470,402	
LOS ANGELES CITY EM	'FIFC-11th FLR, G BLOCK' PLOT C-5		IN	87,278	
DIMENSIONAL EMERG	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	6,993,111	
THE EMERGING MARK	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	3,812,775	
GMO IMPLEMENTATIO	AG, DB HOUSE'HAZARIMAL SOMA		IN	2,763,046	
EMERGING MARKETS	'FIFC-11th FLR, G BLOCK' PLOT C-5		IN	2,371,612	
COLONIAL FIRST STAT	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	2,232,061	
MLC MASTERKEY UNIT	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	1,793,331	

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
THE PLATINUM MASTI	11TH FLR, BLDG NO.3, 'NESCO COI		IN	926,530	
CITY OF NEW YORK GF	DB HOUSE, HAZARIMAL SOMANI M		IN	920,940	
EMERGING MARKETS S	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	255,716	
MGI EMERGING MARK	DB HOUSE, HAZARIMAL SOMANI M		IN	240,038	
ALASKA PERMANENT	DB HOUSE, HAZARIMAL SOMANI M		IN	203,286	
EMERGING MARKETS T	DB HOUSE, HAZARIMAL SOMANI M		IN	168,802	
OLD WESTBURY SMAL	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	133,928	
JOHN HANCOCK FUNI	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	132,566	
MORGAN STANLEY M	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	121,271	
QUEENSLAND INVEST	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	110,961	
EMERGING MARKETS C	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	76,224	
T.A. WORLD EX U.S. CC	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	64,208	
WEXFORD SPECTRUM	Securities Services, C-38/39 Mumb		IN	39,930	
DFA AUSTRALIA LIMIT	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	29,580	
UTAH STATE RETIREM	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	22,560	
CITY OF LOS ANGELES	FIFC-11th FLR, G BLOCK' PLOT C-5		IN	20,982	
EMERGING INDIA FOC	Securities Services, C-38/39 Mumb		IN	2,000	

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	134,976	129,281
Debenture holders	3	3

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	6	9	4	9	0	0
(i) Non-Independent	6	1	4	2	0	0
(ii) Independent	0	8	0	7	0	0
C. Nominee Directors representing	0	1	0	1	0	0
(i) Banks & FIs	0	1	0	1	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	6	10	4	10	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

15

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
MANOJ GAUR	00008480	Managing Director	45,000	
SUNIL KUMAR SHARM	00008125	Director	75,000	
SAMEER GAUR	00009496	Director	1,000	
BASANT KUMAR GOS	00003782	Director	4,000	
SUNDARAM BALASUB	02849971	Director	0	
ARUN BALAKRISHNAN	00130241	Director	0	09/07/2017
BRIJ BIHARI TANDON	00740511	Director	0	
ANAND BORDIA	00679165	Director	7,000	13/07/2017

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
LALIT BHASIN	00002114	Director	1,100	
SALILA GEORGE	02236134	Nominee director	0	30/07/2017
GAURAV JAIN	01102024	Whole-time director	5,000	04/05/2017
RAKESH SHARMA	00009952	Whole-time director	8,000	
REKHA DIXIT	00913685	Whole-time director	1,000	
SHAM LAL MOHAN	00028126	Additional director	0	
SUMAN LATA	ABLPL2864P	Company Secretary	1,300	31/05/2017

(ii) Particulars of change in director(s) and Key managerial personnel during the year

5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SURESH CHANDRA G	01127801	Director	24/08/2016	CESSATION
RAMESH CHANDRA V.	01127801	Director	08/12/2016	CESSATION
SACHIN GAUR	00387718	Whole-time director	31/12/2016	CESSATION
SHAM LAL MOHAN	00028126	Additional director	23/11/2016	APPOINTMENT
SAMEER GAUR	00009496	Whole-time director	01/09/2016	CHANGE IN DESIGNATION

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	30/09/2016	132,579	127	72.6185

B. BOARD MEETINGS

*Number of meetings held

4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	26/05/2016	16	11	68.75
2	10/09/2016	15	12	80
3	09/12/2016	15	11	73.33333333
4	13/02/2017	14	12	85.71428571

C. COMMITTEE MEETINGS

Number of meetings held

10

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	26/05/2016	3	3	100
2	AUDIT COMM	10/09/2016	3	3	100
3	AUDIT COMM	30/09/2016	3	3	100
4	AUDIT COMM	09/12/2016	3	3	100
5	AUDIT COMM	13/02/2017	3	3	100
6	NOMINATION	26/05/2016	3	3	100
7	NOMINATION	04/11/2016	3	2	66.66666667
8	NOMINATION	13/02/2016	3	3	100
9	CORPORATE	26/05/2016	3	3	100
10	STAKEHOLDER	27/05/2016	3	2	66.66666667

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	29/12/2017
								(Y/N/NA)
1	MANOJ GAUR	4	3	75	0	0	0	Yes
2	SUNIL KUMAR	4	4	100	3	3	100	Yes

3	SAMEER GAUR	4	2	50	1	1	100	No
4	BASANT KUMAR	4	4	100	5	5	100	Yes
5	SUNDARAM E	4	2	50	0	0	0	No
6	ARUN BALAKRISHNAN	4	2	50	0	0	0	No
7	BRIJ BIHARI	4	4	100	1	1	100	Yes
8	ANAND BORDIA	4	4	100	9	9	100	Yes
9	LALIT BHASIN	4	3	75	0	0	0	No
10	SALILA GEOFFREY	4	2	50	0	0	0	No
11	GAURAV JAIN	4	4	100	1	1	100	Yes
12	RAKESH SHARMA	4	2	50	0	0	0	No
13	REKHA DIXIT	4	3	75	1	1	100	Yes
14	SHAM LAL MISHRA	2	2	100	0	0	0	Not Applicable

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SAMEER GAUR	JT. MANAGING	11,674,481	0	0	0	0
2	SACHIN GAUR	WHOLE-TIME D	21,123,279	0	0	0	0
3	REKHA DIXIT	WHOLE-TIME D	9,475,200	0	0	0	0
4	RAKESH SHARMA	WHOLE-TIME D	19,919,398	0	0	0	0
5	GAURAV JAIN	WHOLE-TIME D	7,196,630	0	0	0	0
	Total		69,388,988	0	0	0	69,388,988

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SUMAN LATA	COMPANY SEC	1,989,134				0
	Total		1,989,134	0			1,989,134

Number of other directors whose remuneration details to be entered

13

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	BASANT KUMAR G	INDEPENDENT	440,000	0	0	0	0
2	BRIJ BIHARI TAND	INDEPENDENT	280,000	0	0	0	0
3	RAMESH CHANDR	INDEPENDENT	120,000	0	0	0	0
4	SUNDARAM BALAS	INDEPENDENT	160,000	0	0	0	0
5	SURESH CHANDR	INDEPENDENT	80,000	0	0	0	0
6	ARUN BALAKRISH	INDEPENDENT	120,000	0	0	0	0
7	ANAND BORDIA	INDEPENDENT	600,000	0	0	0	0
8	SHAM LAL MOHAN	INDEPENDENT	120,000	0	0	0	0
9	IDBI BANK	NOMINEE DIRE	40,000	0	0	0	0
10	LALIT BHASIN	INDEPENDENT	120,000	0	0	0	0
11	MANOJ GAUR	CHAIRMAN CUI	120,000	0	0	0	0
12	SUNIL KUMAR SH	VICE CHAIRMA	280,000	0	0	0	0
13	SAMEER GAUR	DIRECTOR	80,000	0	0	0	0
	Total		2,560,000	0	0	0	2,560,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

SUNITA MATHUR

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

741

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... 12.3 dated 31/07/2017

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

RAKESH SHARMA
Digitally signed by RAKESH SHARMA
Date: 2018.03.26 14:53:25 +05'30'

DIN of the director

00009952

To be digitally signed by

MOHINDER PAUL KHARBANDA
Digitally signed by MOHINDER PAUL KHARBANDA
Date: 2018.03.26 14:55:32 +05'30'

- ☒ Company Secretary
☐ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

MGT 8_JIL.pdf
Optional attachment for Point No VIc.pdf
Approval Letter for Extension of AGM.pdf

Remove attachment

Modify

Check Form

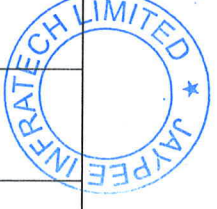
Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

JAYPEE INFRA TECH LIMITED
List of FI & FPI Shareholders as on 31/03/2017

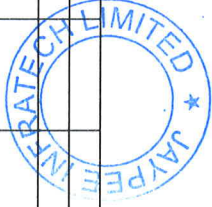
SL NO	DPID	FOLIO/CL-ID	NAME/JOINT NAME(S)/ADDRESS	ADDRESS	COUNTRY OF INCORPORATION	REGN. NO WITH SEBI	HOLDING	% TO EQUITY	MINOR CODE	PAN NO
1	IN300054	10040054	DIMENSIONAL EMERGING MARKETS VALUE FUND	CITIBANK N.A. CUSTODY SERVICES FIFC-11th FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA-EAST, MUMBAI 400051	INDIA	IN-US-FP-0337-16	6993111	0.50	FPI	AACCD1578M
2	IN300054	10013268	THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA INVESTMENT TRUST COMPANY	CITIBANK N.A. CUSTODY SERVICES FIFC-11th FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA-EAST, MUMBAI 400051	INDIA	IN-US-FP-0339-16	3812775	0.27	FPI	AAATD7768G
3	IN300167	10107195	GMO IMPLEMENTATION FUND A SERIES OF GMO TRUST	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001	INDIA	INUSFP102416	2763046	0.20	FPI	AABTG7162L
4	IN300054	10013410	EMERGING MARKETS CORE EQUITY PORTFOLIO (THE PORTFOLIO) OF DFA INVESTMENT DIMENSIONS GROUP INC. (DFAIDG)	CITIBANK N.A. CUSTODY SERVICES FIFC-11th FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA-EAST, MUMBAI 400051	INDIA	IN-US-FP-0314-16	2371612	0.17	FPI	AACCD1644G
5	IN300054	10009159	COLONIAL FIRST STATE INVESTMENTS LIMITED AS RESPONSIBLE ENTITY FOR THE COMMONWEALTH SPECIALIST FUND	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-AU-FP-0748-17	2232061	0.16	FPI	AAATC5667R



11	IN300167	10109545	MGI EMERGING MARKETS EQUITY FUND-DIMENSIONAL FUND ADVISORS LTD.	DEUTSCHE BANK AG, DB HOUSE	INDIA	INIRFP300816	240038	0.02	FPI	AAHCM6849F
				HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI						
				400001						
12	IN300167	10021055	ALASKA PERMANENT FUND	DEUTSCHE BANK AG	INDIA	INUSFP117816	203286	0.01	FPI	AADTA7800K
				DB HOUSE, HAZARIMAL SOMANI MARG						
				POST BOX NO. 1142, FORT						
				MUMBAI						
				400001						
13	IN300167	10100511	EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENSIONAL FUNDS II PUBLIC LIMITED COMPANY	DEUTSCHE BANK AG, DB HOUSE	INDIA	INIRFP027716	168802	0.01	FPI	AABCE7501L
				HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI						
				400001						
14	IN300054	10029483	OLD WESTBURY SMALL AND MID CAP FUND - DIMENSIONAL FUND ADVISORS	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-US-FP-0440-14	133928	0.01	FPI	AAATO1891P
				FIFC-11th FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA-EAST, MUMBAI						
				400051						
15	IN300054	10080999	JOHN HANCOCK FUNDS II EMERGING MARKETS FUND	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-US-FP-1649-15	132566	0.01	FPI	AAATJ9049G
				FIFC- 11TH FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA - EAST, MUMBAI						
				400051						
16	IN300054	10078971	JOHN HANCOCK VARIABLE INSURANCE TRUST EMERGING MARKETS VALUE TRUST	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-US-FP-0382-15	123242	0.01	FPI	AAATJ9048H
				FIFC- 11TH FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA - EAST, MUMBAI						



17	IN300054	10077083	MORGAN STANLEY MAURITIUS COMPANY LIMITED	400051 CITIBANK N A, CUSTODY SERVICES	INDIA	IN-MU-FP-2620-16	121271	0.01	FPI	AADCM5927G
				FIFC-11TH FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA - EAST, MUMBAI						
				400051						
18	IN300054	10084844	QUEENSLAND INVESTMENT TRUST NO 2	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-AU-FP-0712-16	110961	0.01	FPI	AAATQ0268L
				FIFC- 11TH FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA - EAST, MUMBAI						
				400051						
19	IN300054	10009298	LOS ANGELES CITY EMPLOYEES RETIREMENT SYSTEM	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-US-FD-0813-03	87278	0.01	FII	AAATL3381R
				FIFC-11th FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA-EAST, MUMBAI						
				400051						
20	IN300054	10040616	EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-UK-FP-0322-16	76224	0.01	FPI	AACCD1506B
				FIFC-11th FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA-EAST, MUMBAI						
				400051						
21	IN300054	10025384	T.A. WORLD EX U.S. CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-US-FP-0316-16	64208	0.00	FPI	AACCT9049F
				FIFC-11th FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA-EAST, MUMBAI						
				400051						
22	IN301524	30024165	WEXFORD SPECTRUM INVESTORS (MAURITIUS) LIMITED	Standard Chartered Bank, CRESCENZO	INDIA	INMUFP051216	39930	0.00	FPI	AAACW7770L
				Securities Services, 3rd Floor						
				C-38/39 G-Block, BKC Bandra (East)						
				Mumbai India						
				400051						



23	IN300054	10067527	DFA AUSTRALIA LIMITED AS RESPONSIBLE ENTITY FOR DIMENSIONAL EMERGING MARKETS TRUST	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-AU-FP-0321-16	29580	0.00	FPI	AAABTD2064N
				FIFC-11th FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA-EAST, MUMBAI						
				400051						
24	IN300054	10023614	UTAH STATE RETIREMENT SYSTEMS	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-US-FP-2719-16	22560	0.00	FPI	AAATU2901Q
				FIFC-11th FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA-EAST, MUMBAI						
				400051						
25	IN300054	10032536	CITY OF LOS ANGELES FIRE AND POLICE PENSION PLAN	CITIBANK N.A. CUSTODY SERVICES	INDIA	IN-US-FP-0652-14	20982	0.00	FPI	AAATC0471C
				FIFC-11th FLR, G BLOCK						
				PLOT C-54 AND C-55, BKC						
				BANDRA-EAST, MUMBAI						
				400051						
26	IN301524	30022422	EMERGING INDIA FOCUS FUNDS	Standard Chartered Bank, CRESCENDO	INDIA	INMUFP215216	2000	0.00	FPI	AACCE0596N
				Securities Services, 3rd Floor						
				C-38/39 G-Block, BKC Bandra (East)						
				Mumbai India						
				400051						
			TOTAL:				24116380	1.74		





FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of the Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of Jaypee Infratech Limited having CIN L45203UP2007PLC033119 (the company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2017.

The Company is under Corporate Insolvency Resolution Process since 9th August, 2017 as per the Order of Hon'ble NCLT, Allahabad Bench. As per Section 17(1) (b) of IBC, the powers of the Board shall stand suspended and shall vest in IRP. The NCLT appointed Interim Resolution Professional Shri Anuj Jain is vested with power of management of Company's affairs till completion of CIRP.

In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished and confirmed to me by the company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the foresaid financial year the company has complied with provisions of the Act & Rules made there under except to the extend qualified by us hereunder in this report in respect of;
 - 1. its status under the Act ;
 - 2. maintenance of registers / records & making entries therein within the time prescribed therefore;
 - 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
 - 4. Calling/convening/holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return. However, no meeting of Board of Directors or Committees, if any, was held in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the minute book/ registers maintained for the purpose and the same have been signed;

Application for grant of 3 months' extension for holding AGM upto 31-12-2017 was submitted with the Registrar of Companies vide SRN G52012192 dated 4th September, 2017, in view of urgency of completion of Corporate Insolvency Resolution Process (CIRP)



within prescribed period under the Code. The extension of three months was granted to the Company. Accordingly the 10th AGM of the Company was held within the extended period on 29 December, 2017.

5. closure of Register of Members/ security holders, as the case may be;
6. advances/loans to its Directors and/or persons or firms or companies referred in section 185 of the Act;
7. contracts/arrangements with the related parties as specified in section 188 of the Act;
8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debenture/alteration or reduction of shares capital/conversion of shares/securities and issue of security certificates in all instances;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with the section 125 of the Act;
11. signing of audit financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3),(4) and (5) thereof;
12. constitution/appointment/re-appointment/retirement/filling up casual vacancies / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. remuneration of directors and key managerial personnel;

MCA vide its letter No. SRN G10080273/2/ 2016 - CL-VII dated 31 August, 2017 has rejected and closed company application for payment of remuneration in excess of the limits of the Act to Ms Rekha Dixit (for FY 2015-16 and during period from 01/04/2016 to 31/05/2016) on the grounds that despite this Ministry's final reminders dated 17/01/2017, 21/02/2017 and 31/03/2017. The company has failed to recover the excess remuneration paid to the appointee during the FY 2015-16

14. appointment/reappointment/filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

In terms of Section 139, existing Statutory Auditors were liable to retire by rotation. Accordingly, M/s Dewan P.N. Chopra & Company gave consent to act as Statutory Auditors but subsequently withdrew their nomination. Consequently, M/s Dass Gupta & Associates consented to be appointed as Statutory Auditors. Accordingly, the Board has approved and recommended to the shareholders the appointment of M/s Dass Gupta & Associates as Statutory Auditors at the 10th AGM held on 29.12.2017.



15. approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
16. The Company has not accepted any deposits from the public or its employees during the year. There were no acceptance/renewal/repayment of deposits;

On an application seeking extension of time for repayment of outstanding fixed deposits, the Hon'ble NCLT, Allahabad Bench has granted extension of time to repay the deposits and interest thereon vide its various orders and vide its last Order with C.P. No. 10.03.2015 dated 15th December, 2017 has granted time upto 19.01.2018.

17. borrowings from its directors, members, public financial institution, banks and other and creation/modification/satisfaction of charges in that respect, wherever applicable;
18. *According to the Company*, nothing contained in Section 186, except sub-section (1), applies to the Company in respect of loan made, guarantee given or security provided in its ordinary course of business as it is engaged in the business of providing infrastructural facilities as defined in Schedule VI of the Companies Act, 2013;.
19. alteration of the provisions of the Memorandum and/ or Articles of Association of the company.
- 20. Subsequent to inspection under the Companies Act, 2013 Company has received two Show Cause Notices from Registrar of Companies on 29.11.2017 U/s 125 of the Companies Act, 1956(For FY ended 31.03.2014) and U/s 266F of the Companies Act, 2013 (For FY ended 31.03.2011)***

The Company has submitted its reply.

21. The MGT -8 is issued with a Disclaimer that :
 - a) Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
 - b) We have done audit to the best of our capability and on the basis of records and information shared and disclosed by the company .We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in Secretarial records. We believe that the process and practices we followed provide a reasonable basis for our opinion.
 - c) We have not verified the correctness and appropriateness of financial records and books of accounts of the Company.
 - d) Wherever required, we have obtained the Management representation about the

compliance of laws, rules and regulations and happening of events, etc.

- e) The compliance of the provisions of corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedure on test basis.
- f) The MGT 8 is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

Place : New Delhi
Date : 29.12.2017



(Sunita Mathur)
Membership Number:-FCS 1743
C.P.NO.: 741



सत्यमेव जयते

GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Office of the Registrar of Companies
10/499-B, Allenganj,, Khalasi Line,, Kanpur, Uttar Pradesh, India, 208002

DATED : 11-09-2017

IN THE MATTER OF M/S JAYPEE INFRATECH LIMITED CIN L45203UP2007PLC033119

AND

IN THE MATTER OF EXTENSION UNDER SECTION 96(1) OF THE COMPANIES ACT, 2013

The Company has closed its accounting year on 31-03-2017 and the Annual general meeting of the company is due to be held on 30-09-2017 as per requirements of section 96 of the Companies Act, 2013. The company has made an application vide SRN G52012192 on 04-09-2017 requesting for an extension of time for the purpose of holding AGM on the following grounds

Since the company is under Insolvency proceedings, approval for extension of time to hold AGM is granted

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 3 months 0 days is considered.

ORDER

Under the power vested in the undersigned by virtue of section 96(1) read with second proviso attached thereto extension of 3 months 0 days is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 2013.



Yours faithfully,

PUNEET KUMAR DUGGAL

Registrar of Companies

Registrar of Companies

RoC - Kanpur

Mailing Address as per record available in Registrar of Companies office:

JAYPEE INFRATECH LIMITED
Sector-128, Noida, Uttar Pradesh, India, 201304



Note: This letter is to be generated only when the application is approved by RoC office