

Ref.: JIL/SEC/2024

June 21, 2024

BSE Ltd.
25th Floor, New Trading Ring,
P J Towers, Dalal Street,
Fort, Mumbai - 400001
SCRIP CODE: 533207

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051
SCRIP CODE: JPINFRA

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Outcome of Board Meeting

Dear Ma'am/Sir,

This disclosure is in furtherance to our earlier intimation dated 18.06.2024 regarding Board meeting.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held on June 21, 2024, has approved the following:

- Approval of allotment of securities of 12,50,00,000 (Twelve Crore Fifty Lakh Only) Equity Shares of INR 10/- (Rupees Ten Only) each for cash at par aggregating to INR 1,25,00,00,000 (Rupees One Hundred Twenty Five Crore Only) in accordance with approved resolution plan on private placement basis to the SRA or its special purpose vehicle (or its nominees) on private placement basis to :**

Sr. No.	Name	Number of Equity Shares of Rs. 10/- each for cash at par	Amount (INR)
1.	Lakshdeep Infrastructure and Holding Private Limited	12,49,99,994	124,99,99,940
2.	Mr. Sudhir V Valia	1	10
3.	Mrs. Raksha S. Valia	1	10
4.	M/s. Sudhir Valia HUF	1	10
5.	Mrs. Khyati Valia	1	10
6.	Mrs. Shradha Panchamia	1	10
7.	Lakshdeep Investments and Finance Private Limited	1	10

Note: Serial number 2 to 7 are nominee shareholders of Lakshdeep Infrastructure and Holding Private Limited, which is a subsidiary of Lakshdeep Investments and Finance Private Limited (SRA)

2. To approve cancellation and reduction of share capital of the company pursuant to the approved resolution plan

The Board of Directors of the Company has approved cancellation and reduction of share capital of the company pursuant to the approved resolution plan and for extinguishment of issued Equity Shares of the Company (other than the fresh shares being allocated to the Successful Resolution Applicant in terms of the Approved Resolution Plan) in accordance with the terms of the Approved Resolution Plan.

3. Appointment of Mr. Pankaj R. Bhuta (DIN: 00171570) as Additional Independent Director of the Company with effect from June 21, 2024.

The details as required under Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is provided below along with his brief profile:

Sr. No.	Particulars
Reason for change viz. appointment, resignation, removal, death or otherwise;	The Board of Directors of the Company approved the appointment of Mr. Pankaj R. Bhuta as Additional Independent Director of the Company.
Date of appointment / cessation (as applicable) & term of appointment	Mr. Pankaj R. Bhuta as Independent Director of the Company w.e.f. June 21, 2024 for a term of five consecutive years.
Brief Profile:	Attached
Disclosure of relationships between Directors inter se Manager and KMPs	Nil

4. Appointment of Mr. Jash Sandip Panchamia (DIN: 07051772) as Additional Non-Executive Director of the Company with effect from June 21, 2024.

The details as required under Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is provided below along with his brief profile:

Sr. No.	Particulars
Reason for change viz. appointment, resignation, removal, death or otherwise;	The Board of Directors of the Company approved the appointment of Mr. Jash Sandip Panchamia as Non Executive Director of the Company.
Date of appointment /cessation (as applicable) & term of appointment	Mr. Jash Sandip Panchamia as Additional Non Executive Director of the Company w.e.f. June 21, 2024
Brief Profile:	Attached
Disclosure of relationships between Directors inter se Manager and KMPs	Mr. Jash Sandip Panchamia and Mr. Sudhir V Valia are related to each other – Mr. Jash S Panchamia is son-in-law of Mr. Sudhir V Valia, Director

5. Appointment of Mr. Suresh Kumar Bansal (DIN: 07570514) as Additional Executive Director of the Company with effect from June 21, 2024.

The details as required under Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is provided below along with his brief profile:

Sr. No.	Particulars
Reason for change viz. appointment, resignation, removal, death or otherwise;	The Board of Directors of the Company approved the appointment of Mr. Suresh Kumar Bansal as Additional Executive Director of the Company.
Date of appointment /cessation (as applicable) & term of appointment	Mr. Suresh Kumar Bansal as Additional Executive Director of the Company w.e.f. June 21, 2024 for a period of five years.
Brief Profile:	Attached
Disclosure of relationships between Directors inter se Manager and KMPs	Nil

This is for your information and records.

Thanking you,

For Jaypee Infratech Limited

Surender Kumar Mata
Company Secretary
ACS 7762

Encl : as above

Brief Profile of Mr. Pankaj R Bhuta

Pankaj R. Bhuta is the founder of a boutique Chartered Accountancy firm in India and a Fellow Member of the Institute of Chartered Accountants of India, with more than four decades in practice.

He is having a rich experience in the field of Foreign Exchange regulations, Corporate Valuations, Direct Taxation, International Taxation, Transfer Pricing, Audit and Assurance. He focuses particularly in providing integrated taxation and Foreign Exchange Laws Consultancy Services to High Net worth Non-Resident Indian Nationals settled out of India and Foreign Nationals living in India as well as Non-Resident Indians returning to India.

He serves as an Non Executive Associate Director on the board of ITI Asset Management Limited. He regularly leads talks and study circles on various topics of the everchanging Foreign Exchange Laws. He also contributes regularly to various professional journals. He was a co-technical editor for the publications 'FEMA Compounding Orders – A Comprehensive Analysis (Volume I & II)' published by Bloomsbury India in the year 2019 and 2020. He regularly features in national business newspapers.

Profile of Mr. Jash Sandip Panchamia

- ✓ Mr. Jash Sandip Panchamia, aged 38 Years, is a Bachelor of Chemical Engineering and MBA from Welingkar Institute Management and carries more 10 years' experience, Real Estate and Finance sector.
- ✓ He is also on the Board of Directors of various companies in the sector of NBFC, Real Estate.
- ✓ He is the visionary behind the continued growth of these companies.

Profile of Suresh Kumar Bansal

Shri Suresh Kumar Bansal is Chartered Engineer, Fellow of Institution of Engineers (India), Fellow of Institution of Valuers, Fellow of Indian Council of Arbitrators, Civil engineering & Law graduate. Shri Bansal has versatile experience of 45 years in General Administration, Projects Management, Construction Management, Contracts Management, arbitration matters while working in CPWD, Indian Oil (C.G.M.) and Private Sector including administrative works as Projects Head having executed about 40 projects in various parts of the country & in NCR, specifically high-rise residential buildings, townships, office Buildings, and Industrial Plants from concept to commissioning stage around Delhi/ National Capital Region.

Shri Suresh Kumar Bansal job profile entailed conceptualization of the Project, planning and implementation to complete the project without time and cost overruns. Shri Bansal has handled many projects at a time, successfully, leading vast teams of contractors and engineers. He is a motivator, leader and a guide to the team to achieve the targets.

Shri Suresh Kumar Bansal is also associated with various social organizations.