

Ref: JIL:SEC:2019

May 3, 2019

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

SCRIP CODE: JPINFRA TEC

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

SCRIP CODE : 533207

Ref. : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) read with sub-para 16(g) of Para A of Part A of Schedule III of LODR – Results of e-Voting by members of Committee of Creditors etc.

Dear Sir/s,

In compliance of sub-para 16 (g) of Para A of Part A of Schedule III and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we enclose herewith copy of results of e-voting by the Members of Committee of Creditors (CoC) for its meeting held on 26-04-2019. The results are self-explanatory.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **JAYPEE INFRA TECH LIMITED**

(Company under Corporate Insolvency Resolution Process)

for 
(Anuj Jain)

Interim Resolution Professional

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 9th August, 2017 under the provisions of the Code read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017).



Company under Corporate insolvency resolution
process by NCLT Order, dated August 9, 2017

Voting Results for the Ninth Meeting of the Committee of Creditors (CoC)
of Jaypee Infratech Limited held on 26th April 2019

Venue: Holiday Inn, Aerocity Access Rd, Hospitality District Asset Area 12, New Delhi – 110 037

Determination of Voting Place and Mode

It was unanimously concluded during the Ninth CoC meeting that voting under regulation 25(5) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP") will take place via electronic means and the voting portal.

Voting Results

The agenda items and the voting matters, which requires the approval of committee of the creditors, was circulated earlier and all the voting members confirmed the receipt of notice and agenda items within the prescribed time. The IRP had detailed discussion on the voting items with the CoC before the commencement of the vote.

The results of the voting is as follows:

Voting Item	Voting item	Voting % required	Voting % Achieved	Decision	Annexure
1	Voting on the final resolution plan of Suraksha Realty Limited along with Lakshdeep Investments and Finance Private Limited.	66%	23.47%	Rejected	Annexure 1

The voting on the above mentioned Voting item was started on 30 April 2019 at 1600 hours for Banks and Financial Institutions and at 1830 hours for Home Buyers and Fixed Deposit ("FD") Holders till 03 May 2019 at 1200 hours after duly circulating the minutes of meeting 24 hours prior to the start of voting.

The e-voting was conducted through Central Depository Services (India) Limited on portal www.evotingindia.com for Banks and Financial institutions and through Authorized Representatives on newly developed web portal <http://jaypeeinfratechar.in/> for class of creditors i.e. Home buyers & FD holders.

Anuj Jain

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

Interim Resolution Professional – Jaypee Infratech Ltd.

(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 9th August, 2017 under the provisions of the Code read with order dated 09th August 2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017)

Annexure – 1

Voting item 1

Voting on the final resolution plan of Suraksha Realty Limited along with Lakshdeep Investments and Finance Private Limited.

Voting results

Particulars	Claim admitted	Value (Voting %)			Total %
		Assented	Dissented	Abstained	
Banks	9,783	1.01%	39.64%	0.00%	40.65%
Home Buyers	14,264	22.46%	2.19%	34.62%	59.26%
FD Holders	24	0.00%	0.02%	0.07%	0.09%
Total	24,071	23.47%	41.85%	34.69%	100.00%

Section 28(3) of the Insolvency and Bankruptcy Code, 2016 stipulates that *“No action shall be approved by the committee of creditors unless approved by a vote of sixty six per cent of the voting shares.”*

Since the members representing **23.47%** of the voting rights assented to the matter, the decision on the item stands ***Rejected***.

Individual voting is annexed herewith in following order:

Class of creditor	Annexure
Banks and Financial Institutions	Annexure A
Home Buyers	Annexure B (certificate from authorized representative)
FD Holder	Annexure C (certificate from authorized representative)

Annexure A

INDIVIDUAL VOTING BY BANKS AND FINANCIAL INSTITUTIONS

Voting Item No. – 1

Voting on the final resolution plan of Suraksha Realty Limited along with Lakshdeep Investments and Finance Private Limited.

Name of financial creditor	Voting share	Vote (Assented / Dissented / Abstained)	Voting share for decision
IDBI Bank Limited	18.01%	Dissented	NIL
India Infrastructure Finance Company Limited	4.30%	Dissented	NIL
Life Insurance Corporation of India	3.15%	Dissented	NIL
State Bank of India	3.14%	Dissented	NIL
Corporation Bank	2.93%	Dissented	NIL
Bank of Maharashtra	1.65%	Dissented	NIL
Syndicate bank	1.62%	Dissented	NIL
Union Bank of India	1.39%	Dissented	NIL
ICICI Bank Limited	1.26%	Dissented	NIL
IFCI Limited	1.17%	Dissented	NIL
The Jammu and Kashmir Bank Limited	1.01%	Assented	1.01%
Axis Bank Limited	0.91%	Dissented	NIL
SREI Equipment Finance Limited	0.11%	Dissented	NIL
Total	40.65%		1.01%

Annexure B

Voting results (9thCoC 26.04.2019)

Resolution	Pre/Post	Resolution description	Voted in Favour		Voted in Against		Voted in Abstained	
			Home buyers (Count)	Home buyers (%)	Home buyers (Count)	Home buyers (%)	Home buyers (Count)	Home buyers (%)
1	Post Coc	Resolution Plan of Suraksha	8,019	22.46%	860	2.19%	14,632	34.62%
		Total (count)	8019		860		14632	
		Total (%)	22.46%		2.19%		34.62%	

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Voting results (9thCoC 26.04.2019)								
Resolution ID	Pre/Post	Resolution description	Voted in Favour		Voted in Against		Voted in Abstained	
			FD Holders (Count)	FD Holders (%)	FD Holders (Count)	FD Holders (%)	FD Holders (Count)	FD Holders (%)
67	Post Coc	Resolution Plan of Suraksha	24	0.00%	55.00	0.02%	646	0.07%
		Total (count)	24		55		646	
		Total (%)	0.00%		0.02%		0.07%	



Authorized Representative of FD Holders
 Anju Agarwal
 Insolvency Professional