

Notice for the extension of Corporate Insolvency Resolution Process of Jaypee Infratech Limited by a period of 90 days under section 12(2) of the Insolvency and Bankruptcy Code, 2016

Dear CoC members.

Please be informed that pursuant to approval by the members of the Committee of Creditors ("CoC") constituting more than 66% of voting share for seeking extension of corporate insolvency resolution process ("CIRP") period by another 90 days from the Hon'ble Adjudicating Authority, NCLT, Allahabad Bench in meeting held on 17.01.2019 in terms of Section 12(2) of the Insolvency and Bankruptcy Code, 2016 ("IBC", the undersigned on 24.01.2019 had filed C.A.No. 22/2019 before the Hon'ble Adjudicating Authority for seeking extension of CIRP period. The said Application came up for hearing today on 25.01.2019 wherein after hearing the counsel for the IRP, as per the practice followed therein, the Hon'ble Adjudicating Authority has directed issuance of notice to all stakeholder through email by the undersigned for the next hearing thereon fixed on 28.01.2019.

In compliance of the above direction, the undersigned is issuing this notice through email to all for taking note of the next date of hearing fixed on C.A.No.22/2019 before the Hon'ble Adjudicating Authority, NCLT, Allahabad Bench for making representation, if any on behalf of any concerned party under Section 12(2) of the IBC.

We will be requesting the Hon'ble Adjudicating Authority to pass the order of Extension on Monday, 28.1.2019 as the CIRP period of 180 days is expiring on 05.02.2019. You are therefore requested to remain present through counsel or otherwise so that the grant of extension is not delayed.

Thanking You,

Yours truly,

For Jaypee Infratech Limited

Anuj Jain

Interim Resolution Professional

Company under Corporate insolvency resolution process by NCLT Order, dated August 9, 2017

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

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(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 9th August, 2017 under the provisions of the Code read with order dated 09th August 2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017.).

