

Gateway of 165 Km Yamuna Expressway, Greater Noida to Agra

JAYPEE INFRATECH LIMITED

JAYPEE
INFRATECH

165 km expressway with 5 integrated townships
INDIAN MILESTONE IN INFRASTRUCTURE

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER/NINE MONTHS ENDED 31ST DECEMBER 2011

(₹ in Lacs)

S. No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1.	(a) Net Sales/Income From Operations	90,268	71,575	75,538	223,540	206,381	277,870
	(b) Other Operating Income	—	—	—	—	—	—
	Total Operating Income	90,268	71,575	75,538	223,540	206,381	277,870
2.	Expenditure						
	(a) Cost of Sales	39,497	31,262	26,828	99,527	55,769	92,147
	(b) Personnel Expenses	384	246	227	920	694	860
	(c) Depreciation	39	40	213	118	641	863
	(d) Other Expenditure	853	740	1,062	4,496	1,924	3,760
	Total Expenditure	40,773	32,288	28,330	105,061	59,028	97,630
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	49,495	39,287	47,208	118,479	147,353	180,240
4.	Other Income	330	196	105	1,192	690	1,993
5.	Profit before Interest & Exceptional Items (3+4)	49,825	39,483	47,313	119,671	148,043	182,233
6.	Interest	808	652	42	2,098	42	769
7.	Profit after Interest but before Exceptional Items (5-6)	49,017	38,831	47,271	117,573	148,001	181,464
8.	Exceptional Items	—	—	—	—	—	—
9.	Profit from Ordinary Activities before Tax (7+8)	49,017	38,831	47,271	117,573	148,001	181,464
10.	Tax Expenses (MAT)	9,810	7,773	9,420	23,530	29,500	37,958
11.	Net Profit from Ordinary Activities after Tax (9-10)	39,207	31,058	37,851	94,043	118,501	143,506
12.	Extraordinary Items (net of tax expense)	—	—	—	—	—	—
13.	Net Profit for the period (11-12)	39,207	31,058	37,851	94,043	118,501	143,506
14.	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	138,893	138,893	138,893	138,893	138,893	138,893
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						337,400
16.	(a) Earning Per Share (EPS) before extraordinary items						
	— Basic (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
	— Diluted (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
	(b) Earning Per Share (EPS) after extraordinary items						
	— Basic (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
	— Diluted (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
17.	Public Shareholding						
	— Number of Shares	232,341,337	232,341,337	233,933,497	232,341,337	233,933,497	233,933,497
	— Percentage of Shareholding	16.73	16.73	16.84	16.73	16.84	16.84
18.	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	— Number of Shares	708,356,087	625,260,000	625,260,000	708,356,087	625,260,000	625,260,000
	— Percentage of total Promoter Shareholding	61.25	54.06	54.14	61.25	54.14	54.14
	— Percentage of total Share Capital	51.00	45.02	45.02	51.00	45.02	45.02
	b) Non-encumbered						
	— Number of Shares	448,236,073	531,332,160	529,740,000	448,236,073	529,740,000	529,740,000
	— Percentage of total Promoter Shareholding	38.75	45.94	45.86	38.75	45.86	45.86
	— Percentage of total Share Capital	32.27	38.25	38.14	32.27	38.14	38.14

Notes:-

- The Yamuna Expressway Project is progressing satisfactorily. The expenditure incurred on the project upto 31.12.2011 aggregated to ₹ 11,587 crores.
- The Interest on project related Debt has been charged to "Capital Work in Progress" and "Project under Development", in terms of Accounting Standard 16 (AS-16).
- The Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq.mtrs. along the expressway.
- The utilisation of proceeds of Initial Public Offer is in accordance with the Prospectus.
- Status of Investor grievances : Opening Balance - 0, Received during the Quarter - 101 , Addressed during the Quarter - 101 , Closing Balance - 0.
- The figures of the Previous Quarter/Nine Months Period have been regrouped /rearranged wherever necessary.
- The above financial results have been subjected to limited review by the Statutory Auditors in terms of Clause 41 of the Listing Agreement. The same were also reviewed by the Audit Committee in its meeting held on 4th February 2012 and then approved by the Board of Directors in its meeting held on 4th February 2012.

Place : Noida
Date : 4th February, 2012

MANOJ GAUR
Chairman-cum-Managing Director



Construction
Power
Cement
Hospitality
Real Estate
Fertilizer
Buddh International Circuit

NO DREAM TOO BIG